[](https://goo.gl/pTzAii)**SOCIAL SERVICE REFERRAL FORM**

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| **REFERRING AGENCY** | | | | | | | |
| **AGENCY** |  | | | **PHONE** |  | | |
| **LOCATION** |  | | | **EMAIL** |  | | |
| **FORM COMPLETED BY** | |  | **PHONE** |  | | **DATE** |  |

|  |  |  |  |
| --- | --- | --- | --- |
| **RECEIVING AGENCY** | | | |
| **AGENCY** |  | **PHONE** |  |
| **LOCATION** |  | **EMAIL** |  |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **CLIENT INFORMATION** | | | | |
| **LAST NAME** |  | **FIRST NAME AND MI** |  | |
| **DATE OF BIRTH** |  | **FEMALE / MALE** |  | |
| **INTERPRETER REQUIRED?** |  | **LANGUAGE REQUIRED** |  | |
| **GUARDIAN NAME** |  | **GUARDIAN RELATIONSHIP** |  | |
| **PATIENT’S ADDRESS** |  | **CELL PHONE** |  | |
|  | **HOME PHONE** |  | |
|  | **WORK PHONE** |  | |
|  | **EMAIL** |  | |
| **REFERRAL DIAGNOSIS** |  | | **ICD-9** |  |

|  |  |  |  |
| --- | --- | --- | --- |
| **SERVICE REQUESTED** | | | |
| **REASON FOR REFERRAL** |  | | |
| **PATIENT AWARE OF REASON FOR REFERRAL? IF NOT, PLEASE EXPLAIN.** | | |  |
| **SERVICE / SPECIALTY REQUESTED** | |  | |
| **ADDITIONAL COMMENTS** |  | | |

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **CONSENT TO RELEASE INFORMATION** Read with client / caregiver and answer any questions before obtaining signature. | | | | | |
| The signature below serves to authorize that the client understands that the purpose of the referral and disclosure of information to the agency listed above is to ensure the safety and continuity of care among service providers seeking to serve the client. The referring agency has clearly explained the procedure of the referral to the client and has listed the exact information that is to be disclosed. By signing this form, the client authorizes this exchange of information. | | | | | |
| **CLIENT SIGNATURE** |  | **CAREGIVER SIGNATURE** |  | **DATE** |  |

|  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **DETAILS OF REFERRAL** | | | | | | | | | | | |
| **ANY CONTACT OR OTHER RESTRICTIONS?** | |  | | **YES** |  | **NO** | **IF YES, EXPLAIN** |  | | | |
| **REFERRAL DELIVERY METHOD** |  | | **DATE** | |  | | **EXPECTED FOLLOW-UP METHOD** | |  | **BY DATE** |  |

|  |
| --- |
| **DISCLAIMER**  Any articles, templates, or information provided by Smartsheet on the website are for reference only. While we strive to keep the information up to date and correct, we make no representations or warranties of any kind, express or implied, about the completeness, accuracy, reliability, suitability, or availability with respect to the website or the information, articles, templates, or related graphics contained on the website. Any reliance you place on such information is therefore strictly at your own risk. |