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Designing Solutions at Scale: Advanced Use of Control Center



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Agenda

- Quick Control Center Intro
- Project Blueprints
- Demand Management
- Portfolio Analysis & Insights
- Global Updates
- Archiving
- Questions and Answers



Deliver Consistency Across Lifecycle of Projects & Processes



Control at Scale

Real Time Visibility | Adoption of Best Practices | Automated Portfolio Reporting | Manage Change at Scale

Project Blueprints

- Structure, rules and workflow that determine how projects will be created
 - Templates that define standardized process
 - Rules to customize projects
 - Demonstration



Demand Management

- Review & approval of projects
 - Approval gate prior to creation
 - Collect information on an Intake sheet
 - Validate project information
 - Demonstration



Portfolio Analysis & Insights

- Executive-level visualization
 - Work backwards from the desired result
 - Create a metrics sheet with fake data
 - Confirm that project data on *Summary sheet* will support it
 - Demonstration



Global Updates

- Continuous process improvement
 - Update blueprint templates
 - Update existing projects to latest processes
 - Demonstration



Project Archiving

- Completion of the project lifecycle
 - Historical data management
 - Lock completed projects and remove sharing
 - Disable alerts / publishing
 - Demonstration



Roadmap

Automating Your High Value Processes with Smartsheet Control Center

- What's coming!
- Global Updates for dashboards and reports
- Multi-tier programs
- Open mic



Resources

Control Center

- Help articles
- Workshop series
- Customer use cases

- Best practices
- Documentation
- Training



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Articles and articles art



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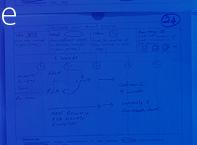
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- Share your feedback in our survey in the ENGAGE app
- Stop by the Smartsheet Control Center booth on the first floor
- Visit the Innovation Center for hands-on learning, support, services, swag, and more



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