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Designing Solutions at Scale: Advanced Use of Control Center

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Agenda

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- **Quick Control Center Intro**
- **Project Blueprints**
- **Demand Management**
- **Portfolio Analysis & Insights**
- **Global Updates**
- **Archiving**
- **Questions and Answers**

Deliver Consistency Across Lifecycle of Projects & Processes

Demand Management

Project Initiation

Portfolio Reporting

Change Management

Close Out / Archival

Control at Scale

Real Time Visibility | Adoption of Best Practices | Automated Portfolio Reporting | Manage Change at Scale

Project Blueprints

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- **Structure, rules and workflow that determine how projects will be created**
  - **Templates that define standardized process**
  - **Rules to customize projects**
  - **Demonstration**

Demand Management

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- **Review & approval of projects**
  - **Approval gate prior to creation**
  - **Collect information on an *Intake sheet***
  - **Validate project information**
  - **Demonstration**

Portfolio Analysis & Insights

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- **Executive-level visualization**
  - **Work backwards from the desired result**
  - **Create a metrics sheet with fake data**
  - **Confirm that project data on *Summary sheet* will support it**
  - **Demonstration**

Global Updates

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- **Continuous process improvement**
  - **Update blueprint templates**
  - **Update existing projects to latest processes**
  - **Demonstration**

Project Archiving

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- **Completion of the project lifecycle**
  - **Historical data management**
  - **Lock completed projects and remove sharing**
  - **Disable alerts / publishing**
  - **Demonstration**

Roadmap

Automating Your High Value Processes with Smartsheet Control Center

- **What's coming!**
- **Global Updates for dashboards and reports**
- **Multi-tier programs**
- **Open mic**

Resources

Control Center

- Help articles
- Workshop series
- Customer use cases
- Best practices
- Documentation
- Training

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