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Managing Work Processes and Transparency
Smartsheet Dynamic View



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Why Dynamic View?



I need a way to collaborate with more people – but don't want to share them to all of the underlying work.

Dynamic View

Manage Processes at Scale

Dynamic View enables business owners to share only what is needed to the right people at the right time for viewing or editing.

Key Capabilities / Scenarios

Collaboration with Confidentiality

Working with vendors or across orgs (finOps scenarios) without them knowing about each other

Simplifying Views into a Complex Process

Order management scenarios where the process is complex but each person only needs a partial view

Departmental Request Management Scenarios

BI requests, marketing creative services, sales tickets, etc

Scenario 1: Request Management

Dynamic View – An Overview

Scenario 2: Vendor Collaboration In Projects

Scaling with Reports

Scenario 3: Confidential Collaboration

Asset Management & more...



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- Share your feedback in our survey in the ENGAGE app
- Stop by the Dynamic View booth on the first floor
- For purchase information, visit Account Help on the second floor next to registration
- Visit the Innovation Center for hands-on learning, support, services, swag, and more

