



smartsheet

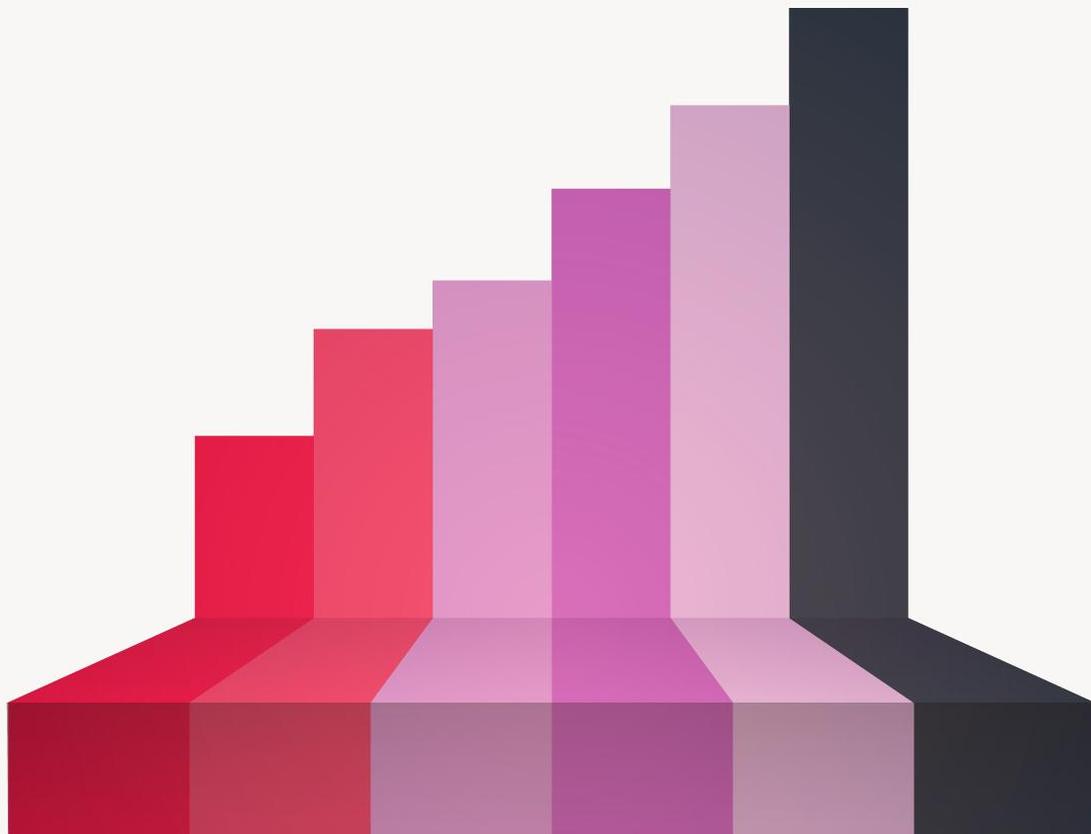
2020 ENGAGE 2020

Dynamic Portfolio Management with Control Center and 10,000ft

Robin Sherwood

Senior Director of Product | 10,000ft by Smartsheet

October 1, 2020



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**Everyone is being
asked to do more
with less.**



Welcome!



Robin Sherwood
Senior Director of Product,
10,000ft by Smartsheet

Learning objectives

1. Understand basic principles of Project Portfolio Management (PPM)
2. Learn how to do PPM and resource management in Smartsheet

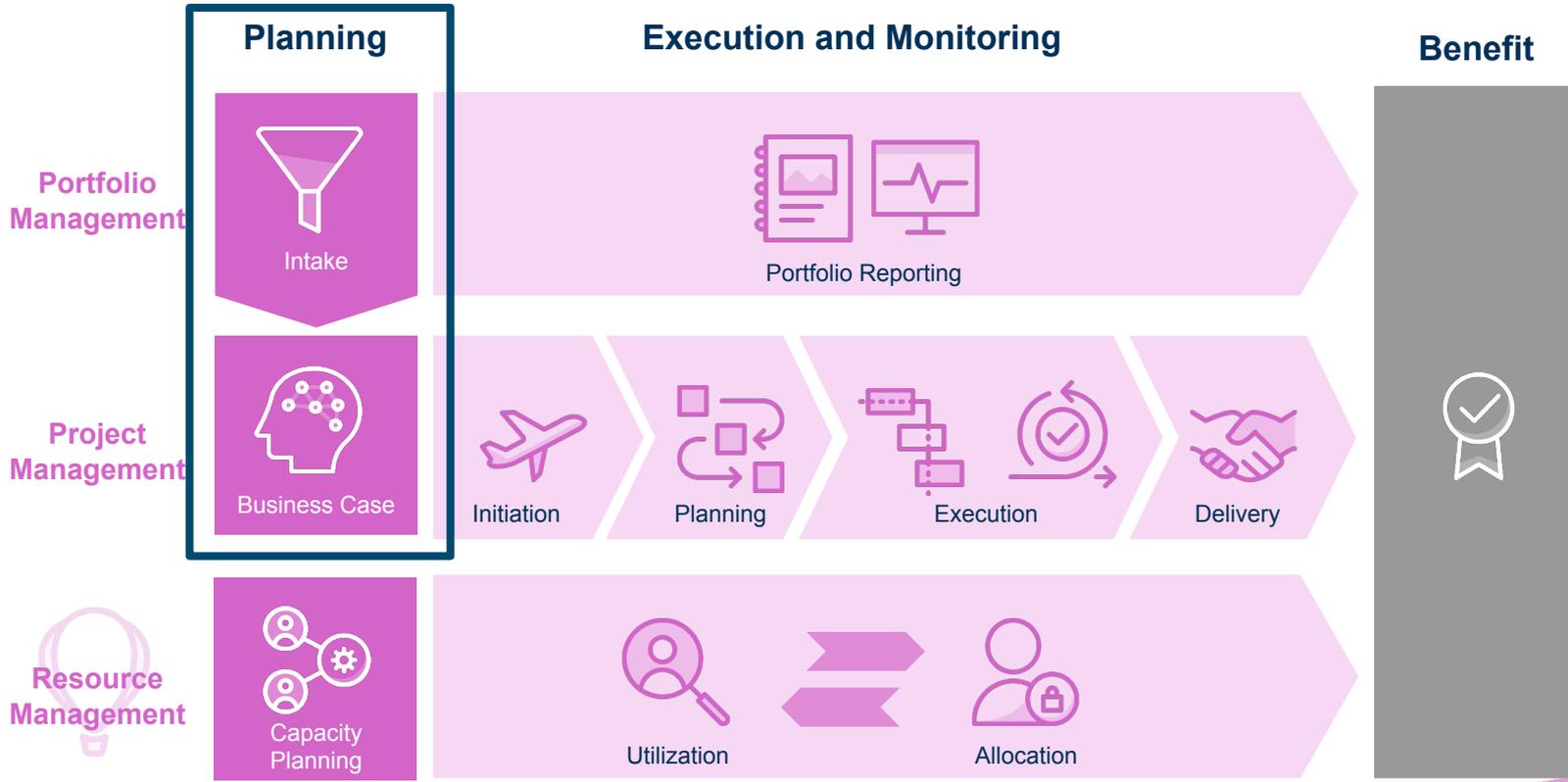
A black and white photograph of a person's hand adjusting a fader on a mixing console. The hand is in the foreground, and the fader is being moved. The background is blurred, showing other parts of the console and some lights. The text "Introducing Dynamic PPM" is overlaid in white on the left side of the image.

Introducing Dynamic PPM

PPM Lifecycle



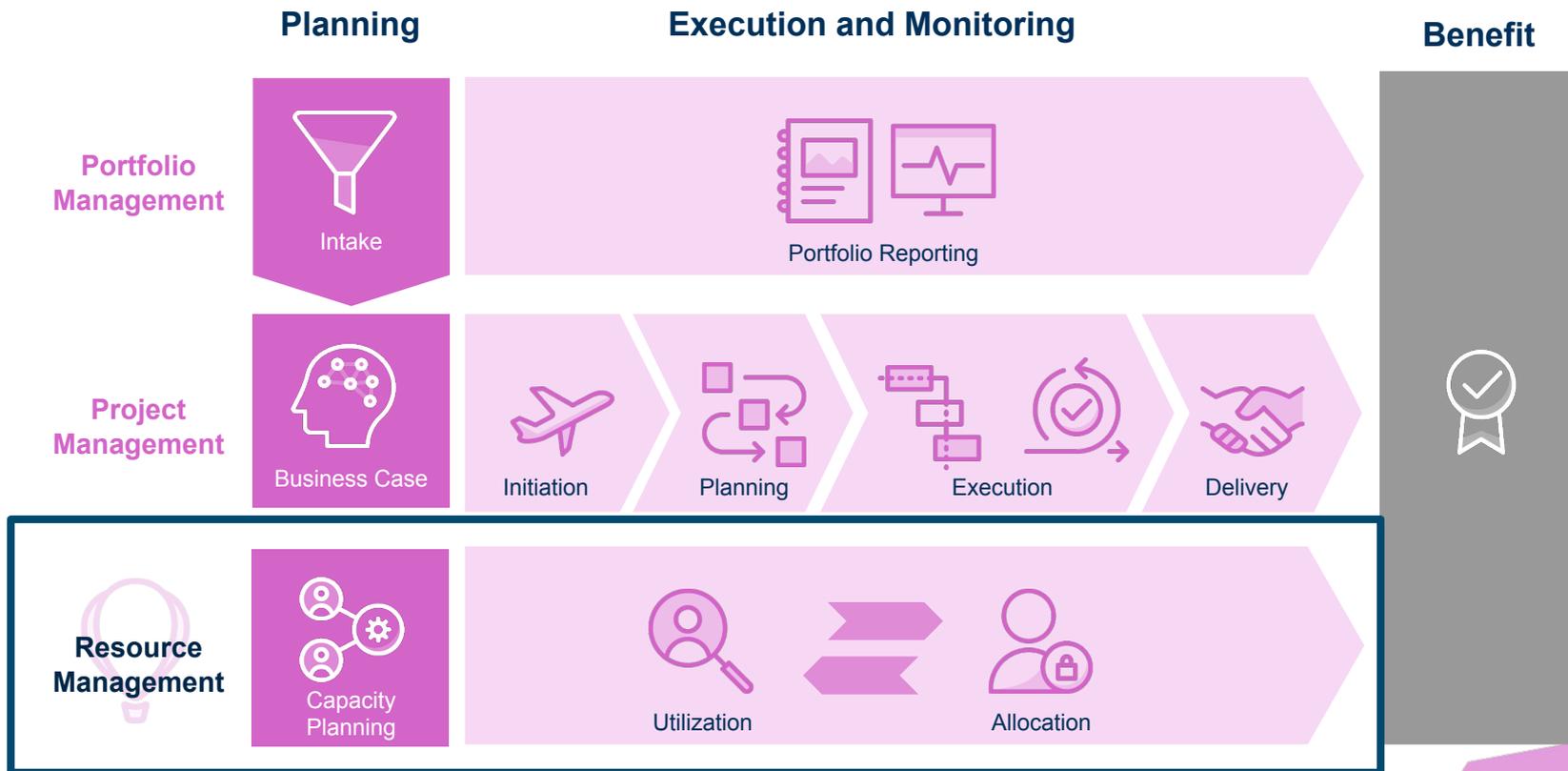
Demand Management



Portfolio Reporting



Resource Management



PPM in Smartsheet

The project lifecycle

Intake and demand management

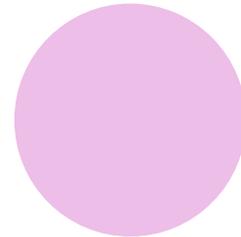
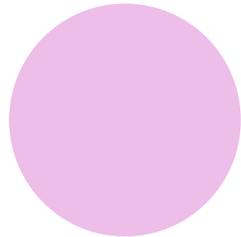
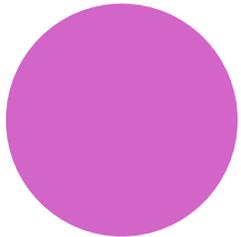
Get organized with an inventory of incoming asks.

Execution and monitoring

Confidently share status with real-time data.

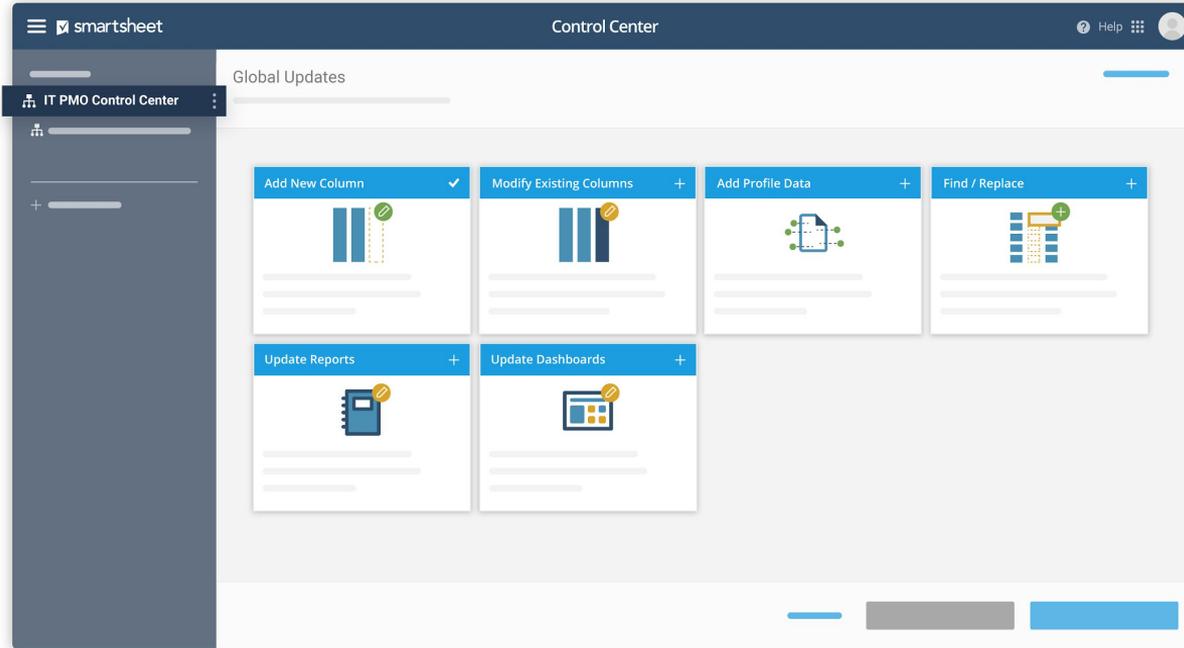
Resource management

See across your people and build the best project team.



Intake and demand management

Smartsheet Control Center



The project lifecycle

Intake and demand management

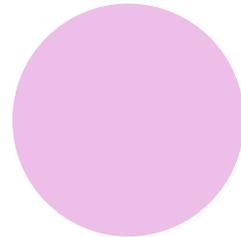
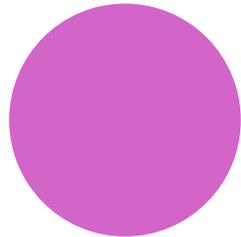
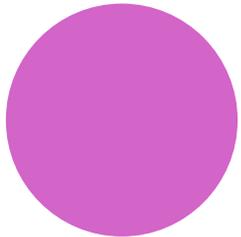
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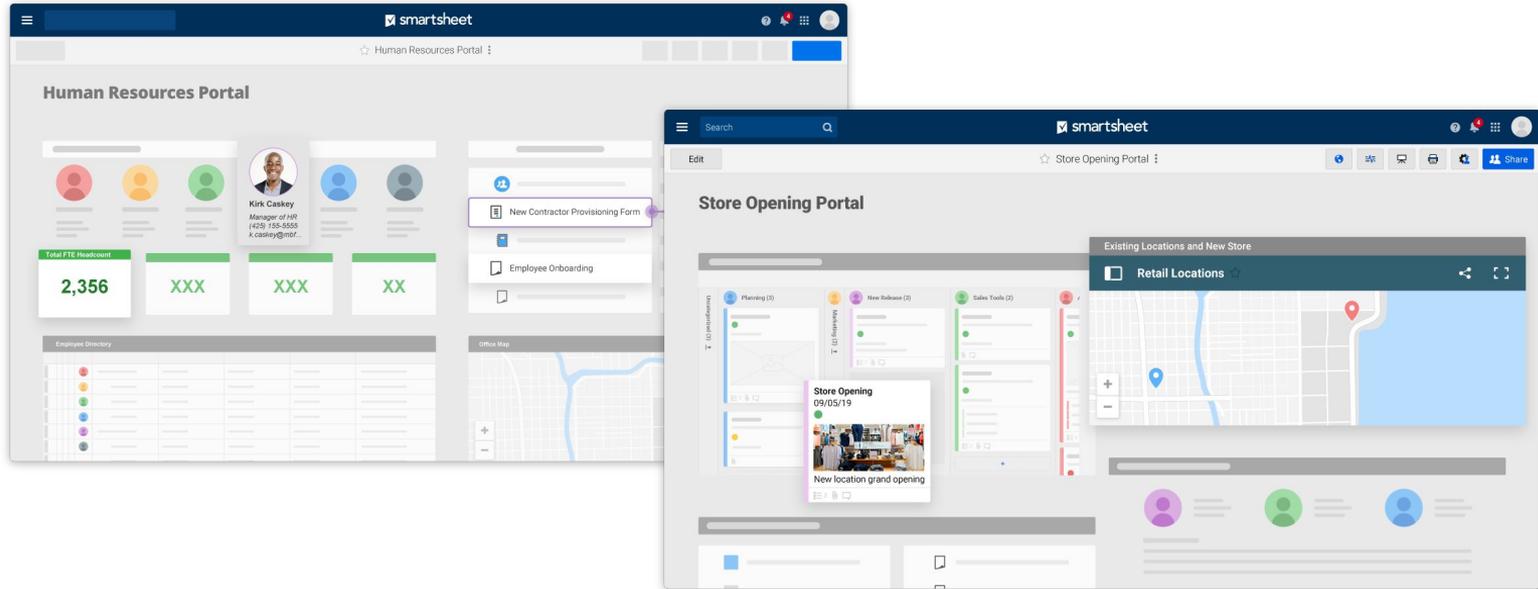
Resource management

See across your people and build the best project team.



Execution and monitoring

Smartsheet dashboards, reports, alerts, and notifications



The project lifecycle

Intake and demand management

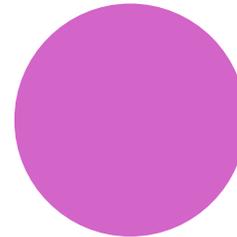
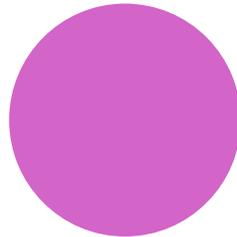
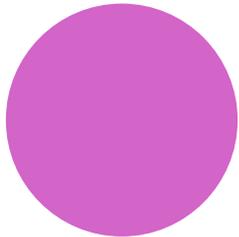
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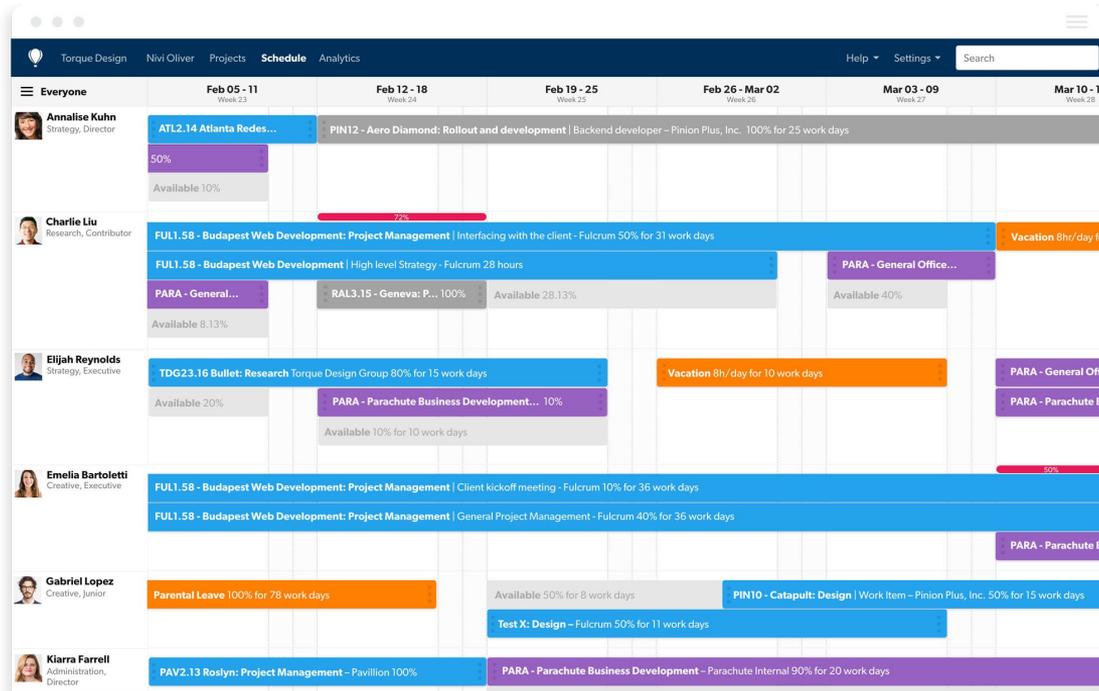
Resource management

See across your people and build the best project team.



Resource management

10,000ft by Smartsheet



In closing...

Dynamic PPM gives you visibility into the important things going on in your organization, so you can make more informed, strategic decisions.

Pre-order your PPM Book today!

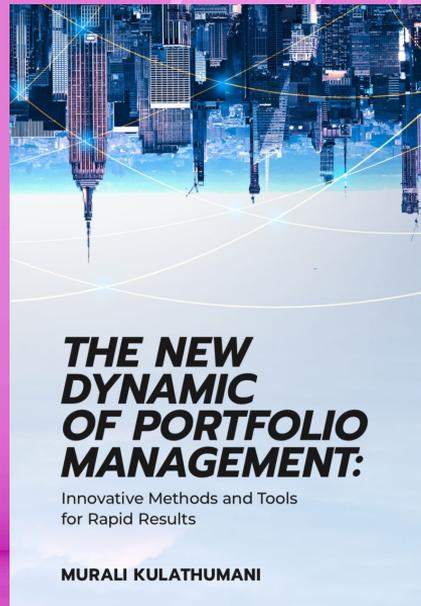
<https://amzn.to/3i3RrRP>

ENGAGE Exclusive Offer: 1st 500 copies free - fill out the [form here](#).

Book Features

- Essential capabilities of an effective portfolio and provides a logical construct of how the different capability areas interact
- Provides a complete understanding of all the building blocks of a portfolio, the critical success factors needed to achieve desired results, and the nuances involved in implementing them
- Explains how to effectively monitor and manage the performance of a portfolio, including balancing a portfolio, benefits realization, and annual planning
- Describes maturity levels in each of the important areas of portfolio management and demonstrates how to benchmark your organization's level of attainment to continuously graduate to the next capability level and achieve world-class performance

About the author: Murali Kulathumani, PMP, has over 22 years of IT management experience. He has successfully managed large project portfolios at leading Silicon Valley firms such as Facebook, Cisco, Symantec, and Kaiser Permanente. Murali has extensive knowledge of the full spectrum of portfolio capabilities and pioneered a simplified form of earned value management, called mEVM. Mr. Kulathumani has a technical degree in Electrical Engineering from Bangalore University and an MBA from Purdue University. Murali earned the Project Management Professional (PMP)® designation from the Project Management Institute and is a Certified Scrum Master. He is the author of Breakthrough Project Portfolio Management (J. Ross Publishing, 2018) and is a consultant, trainer, and professional speaker. Murali has also taught courses as an adjunct professor at Purdue University.



Next steps

1. Want a deep dive into each of these areas?
 - Watch more sessions in this track.
2. Want to try these solutions for yourself?
 - If you're an existing Smartsheet customer, talk with your account manager.
 - If not, sign up for a free trial at smartsheet.com

Resources

Learning Center and Webinars

- smartsheet.com/learning

Training and Certification

- smartsheet.com/training

Community

- smartsheet.com/community

ENGAGE Brain Boost

- [10,000ft](#)
- [Control Center](#)

The screenshot shows the Smartsheet Help and Learning Center homepage. At the top, there is a navigation bar with links for 'Help & Learning', 'Help Articles', 'Community', and 'Training'. On the right side of the navigation bar, there are links for 'Contact Support' and 'Log In'. The main header area features the Smartsheet logo and the title 'Help and Learning Center' in large, bold text. Below the title, it says 'Self-service help and learning resources for Smartsheet.' and includes a search bar with the placeholder text 'What do you need help with?'. The main content area is titled 'Curated Learning Tracks' and includes a sub-header: 'Smartsheet learning tracks provide a guided self-paced format to learn how to use Smartsheet.' Below this, there are four learning track cards, each with a numbered badge (1, 2, 3, and 4) and a right-pointing arrow. The first card is 'Get Started' (15 Topics), the second is 'Smartsheet Intermediate' (23 Topics), the third is 'Smartsheet Advanced' (23 Topics), and the fourth is 'Free Users' (Capabilities of a free user shared to work in Smartsheet.).

Q&A

**Thank
you**



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