**CONSULTING SCOPE OF**

**WORK TEMPLATE**

|  |  |
| --- | --- |
| **PROJECT NO.** | **DATE SUBMITTED** |
| 123456-78 | MM/DD/YY |
| **PROJECT OBJECTIVES**  |
| Describe the high-level goals of the project. Include cost, scheduling, and quality targets.  |

## STEP 1. Project Deliverables

|  |  |
| --- | --- |
| **DELIVERABLE NO.** | **DESCRIPTION** |
| 1 | List all project deliverables and briefly describe each. Do not list dates.  |
| 2 | Deliverables should include outputs and ancillary results: PM reports, documentation, etc. |
| 3 | The level of detail will be dependent upon the project objectives. |

## STEP 2. List of Project Tasks

List all project tasks to be completed, based on the deliverables listed in the previous section. Do not list dates. Add more rows as necessary.

*Alternatively, you can attach your work breakdown structure (WBS) to the scope statement.*

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Work breakdown structure (WBS) attached** | **NO** | **X** | **YES** |  |
| *Provide link, if applicable.* | N/A |

|  |  |  |
| --- | --- | --- |
| **TASK NO.** | **DESCRIPTION** | **FOR DELIVERABLE NO. …****ENTER TASK #** |
| 1 | Planning |  |
| 2 | Execution | 1 |
| 3 | Evaluation | 1, 2 |

## STEP 3. Out of Scope

|  |  |
| --- | --- |
| This project **will NOT accomplish or include** the following: | List deliverables or tasks that you will not complete or provide as outputs of this project. |

## STEP 4. Project Assumptions

|  |  |
| --- | --- |
| **NO.** | **ASSUMPTION** |
| 1 | List any project factors that you consider to be true, real, or certain.  |
| 2 | Assumptions generally involve a certain degree of risk. |
| 3 | Describe the potential impact of assumptions should they prove to be false. |

## STEP 5. Project Constraints

|  |  |
| --- | --- |
| **PROJECT START DATE** | MM/DD/YY |
| **PROJECT END DATE** | MM/DD/YY |
| **LIST ANY HARD DEADLINE(S)** |  |
| **LIST OTHER DATES / DESCRIPTIONS OF KEY MILESTONES** |  |
| **BUDGET CONSTRAINTS** | Enter information about project budget limitations (total project budget, maximum budget for key project deliverables). |
| **QUALITY OR PERFORMANCE CONSTRAINTS** | Enter any other requirements for the functionality, performance, or quality of the project. |
| **EQUIPMENT / PERSONNEL CONSTRAINTS** | Enter any constraints regarding equipment or people that will impact the project. |
| **REGULATORY CONSTRAINTS** | Enter any legal, policy, or other regulatory constraints. |

## STEP 6. Updated Estimates

|  |  |
| --- | --- |
| **Estimate the hours required to complete the project.**  | Enter total # of hours. |

## STEP 7. Approvals

|  |  |  |  |
| --- | --- | --- | --- |
| **STAKEHOLDER NAME & TITLE** | **ROLE OF STAKEHOLDER / APPROVER** | **DATE SUBMITTED FOR APPROVAL** | **DATE APPROVAL RECEIVED** |
|  |  |  |  |
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