Designing Solutions at Scale: Advanced Use of Control Center

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Agenda

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• Quick Control Center Intro
• Project Blueprints
• Demand Management
• Portfolio Analysis & Insights
• Global Updates
• Archiving
• Questions and Answers
Deliver Consistency Across Lifecycle of Projects & Processes

Demand Management  |  Project Initiation  |  Portfolio Reporting  |  Change Management  |  Close Out / Archival

Control at Scale

Real Time Visibility  |  Adoption of Best Practices  |  Automated Portfolio Reporting  |  Manage Change at Scale
Project Blueprints
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- Structure, rules and workflow that determine how projects will be created
  - Templates that define standardized process
  - Rules to customize projects
  - Demonstration
Demand Management

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- Review & approval of projects
  - Approval gate prior to creation
  - Collect information on an *Intake sheet*
  - Validate project information
  - Demonstration
Portfolio Analysis & Insights

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- Executive-level visualization
  - Work backwards from the desired result
  - Create a metrics sheet with fake data
  - Confirm that project data on *Summary sheet* will support it
  - Demonstration
Global Updates

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- Continuous process improvement
  - Update blueprint templates
  - Update existing projects to latest processes
  - Demonstration
Project Archiving

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- Completion of the project lifecycle
  - Historical data management
  - Lock completed projects and remove sharing
  - Disable alerts / publishing
  - Demonstration
Roadmap

Automating Your High Value Processes with Smartsheet Control Center

- What’s coming!
- Global Updates for dashboards and reports
- Multi-tier programs
- Open mic
Resources

Control Center

• Help articles
• Workshop series
• Customer use cases

• Best practices
• Documentation
• Training
Don’t forget to:

• Share your feedback in our survey in the ENGAGE app
• Stop by the Smartsheet Control Center booth on the first floor
• Visit the Innovation Center for hands-on learning, support, services, swag, and more