Increase Productivity on the Go with Smartsheet Mobile

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Raise your hand if...
Smartsheet Mobile 101

Create
- Edit sheets
- Create sheets
- Fill out forms
- Add attachments
- Start from templates

Consume
- View dashboards
- Check attachments
- Read reports
- Search and find content

Collaborate
- Comment
- Share
- Notification Center
Thanks to Your Feedback...

- Editing in the grid
- Barcode scanning (1D and 2D)
- Share individual items differently than workspaces
Real Estate Property Management

Mobile forms

• Field staff maintains various client facilities. Work orders and safety issues need to be accurately reported and reacted to in a timely manner.
• Before Smartsheet, the team collected data on paper and re-entered to the call center. Often details were missed and lost.
• Using Smartsheet mobile forms, field workers quickly submit observations and photos from phones, instantly connecting field staff, call center, and management.
• Using Smartsheet Alerts & Actions, management is notified instantly and the job is assigned quickly.
International Fashion Brand/Retailer
Barcode scanning

- Utilized barcode scanning to check in studio seasonal inventory
- Ordinarily needs to manually enter unique SKU number
- Product details can accessed from update sheet using cross-sheet formulas
County Parks Services
Real-time visibility of field staff

- Parks organization has seven staff members scattered in the woods at different properties and can go days without seeing each other
- Forms are used to gather daily log details that are aggregated and viewed at the home office
- Additionally, use sheet search to find license plate numbers for frequent parking violators to quickly update citation status
Dr. Patricia Nay
Executive Director, Maryland Department of Health - Office of Health Care Quality
Announced Today
Announced Today
Card View for iOS and Android

• Quickly move cards between lanes to update status
• View summary statistics for lanes to understand context
• Available soon!
Announced Today

Assign tasks to multiple individuals

- Contacts now include Smartsheet plan customers, device contacts, or anyone you enter!
Announced Today
Redesigned Mobile Forms

• New ways to capture and enter data
• Scan barcodes into text/number form fields
What’s Next?

- Additional editing and formatting capabilities
- Improved onboarding
- Attachment experience
- Create and edit more on mobile

2018  2019
Don’t forget to:

• Share your feedback in our survey in the ENGAGE app
• Stop by the Smartsheet Mobile booth on the first floor
• Visit the Innovation Center for hands-on learning, support, services, swag, and more